



IS A FIRST-PARTY SPECIAL NEEDS TRUST RIGHT FOR YOU?

Do you have a recognized disability by the Social Security Administration that renders you unable to engage in any substantial gainful activity by reason of any medically determined physical or mental impairment which can be expected to result in death or which has lasted or can be expected to last for a continuous period of not less than twelve months?

ARE YOU...

- ☐ Under age 65?
- ☐ Expecting settlement proceeds from the negligent actions of a third party?
- ☐ Expecting an inheritance?
- ☐ Currently receiving, or will be applying for Social Security income?
- ☐ Currently receiving, or will be applying for Medicaid?
- ☐ Wanting to maintain or qualify for Social Security Income and/or Medicaid after being awarded your settlement or inheritance?

If you have a recognized disability and you answered yes to any of these questions, you should contact our office to discuss whether a First-Party Special Needs Trust is right for you.